



Tritower Real Estate Capital, LLC Business Continuity Plan Summary

Tritower Real Estate Capital, LLC (“Tritower” or “Firm”) has developed a Business Continuity Plan detailing how we will respond to events that significantly disrupt our business. Since the timing and impact of disasters and disruptions is unpredictable, we will have to be flexible in responding to actual events as they occur. With that in mind, we are providing you with this summary information from our formal, written business continuity plan.

Our Business Continuity Plan – The Firm’s policy is to respond to a Significant Business Disruption (“SBD”) by safeguarding employees’ lives and Firm property, including its books and records, making financial and operational assessments, quickly recovering, and resuming operations, thus allowing the Firm to conduct business. If it is determined that the Firm is unable to continue business, the Firm will communicate with investors and business partners to the extent possible.

Our business continuity plan addresses: data backup and recovery; mission critical systems; financial and operational assessments; management succession planning, alternative communications with investors, employees, and regulators; alternate physical location of employees; critical service partners’ impact; regulatory reporting; and assuring our investors prompt access to information about investments if we are unable to continue our business.

Varying Disruptions – SBDs can vary in their scope, such as only our Firm, a single building housing our Firm, the business district where our Firm is located, the city where we are located, or the whole region. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In a disruption to only our Firm or a building housing our Firm, we may ask our staff to work remotely, and expect to recover and resume business within *24 hours*. In a broader disruption affecting our business district, city, or region, we will try to transfer our operations to a site outside of the affected area and recover and resume business within *48 hours* or as soon as practicable.

Communication – In the event of an SBD, Tritower may need to communicate with its investors, service providers, constituents, banks and regulators. To the extent necessary, the Firm will assess which means of communication are available and try to use methods closest in speed and form to its usual practices to convey its status and relevant information.

Contacting Us – In the event of an SBD, you can try to call us at 781-222-5900 or email info@tritowerfinancial.com or visit our website www.tritowerfinancial.com. You are also welcome to contact us in this manner if you have questions about our business continuity plan.