



Introduction

Tritower Real Estate Capital, LLC (“TREC”) is a broker dealer registered with the Securities and Exchange Commission (“SEC”) and a member of the Financial Industry Regulatory Authority (“FINRA”) and Securities Investor Protection Corporation (“SIPC”).

This relationship summary is intended to help you understand the products and services offered by TREC, and how TREC may be different from other broker dealers or investment advisors you may work with. The summary also includes a general description of fees to help you understand how TREC is compensated for its work.

Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS) which provides educational materials about broker dealers, investment advisors, and investing.

Relationships and Services

What investment services and advice can you provide me?

TREC is a limited broker dealer. TREC primarily introduces and recommends to accredited investors interests in private real estate investment trusts. These investments are offered by confidential memorandum, usually from issuers sponsored by Tritower Financial Group, LLC (“TFG”). At times, offerings may include Rule 1031 exchanges or other private placements from non-affiliated issuers.

When you purchase privately placed securities through TREC, you are introduced to an issuer and make your transaction directly with the issuer on a subscription basis. In other words, you do not have an account at TREC. TREC does not offer or maintain accounts or provide brokerage or advisory services such as account maintenance or account monitoring.

TREC does not engage in trading or accept monies or equivalents from investors. TREC does not utilize a clearing firm, nor does it have clearing operations. TREC is not a transfer agent. TREC does not offer investment advice or use wrap accounts or advisory agreements. TREC is not registered as or affiliated with an investment advisor, insurance company or investment company.

For more information about TREC and its business, please visit TritowerFinancial.com.

Consider Asking: *How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?*

Fees, Costs, Conflicts, and Standards of Conduct

What fees will I pay?

You will not pay fees directly to TREC. Any fees and charges you pay are in conjunction with your investments and described in the associated offering memorandum or prospectus. These fees are specific to a transaction and only paid if you buy securities through TREC, so TREC only makes money



if you accept our recommendation. You will pay those product-specific fees and costs whether you make or lose money on your investment(s). Please make sure you understand the fees and costs you will pay as you consider an investment.

Consider Asking: *Help me understand how these fees and costs might affect my investments. What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?*

When we provide you with a recommendation, we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means:

- TREC only receives commissions and fees if you buy a security.
- TFG owns a non-controlling economic interest in TREC and indirectly sponsors issuers of privately placed products that may be offered to you by TREC. When you purchase a private placement through TREC, TFG may receive fees and TFG may also benefit if TREC receives fees in excess of its expenses and operational reserves.

How do your financial professionals make money?

TREC pays its representatives a commission when you complete an investment with an issuer. Our representatives are employees of TFG and may also own an interest in TFG. As such, representatives may receive separate compensation or distributions from TFG.

Consider Asking: *How might your conflicts of interest affect me, and how will you address them?*

For more detailed information about TREC and its conflicts, please visit TritowerFinancial.com or ask for a confidential memorandum that describes conflicts, fees, risks and other factors we consider when making a recommendation to you.

Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Neither TREC nor its financial professionals have any legal or disciplinary history.

You may visit Investor.gov/CRS for a free and simple search tool to research your financial professionals. For more information about our business or to request an updated relationship summary, please visit TritowerFinancial.com. You may also telephone our offices at 781-222-5900 or email us at info@tritowerfinancial.com.

Consider Asking: *Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?*